

What Keeps You Up at Night?

Please take a minute to review the topics and related questions below. Check off any concerns you may have right now. Chances are I have information that will help us address many of the issues that may worry you.

<p>RETIREMENT</p>	<ul style="list-style-type: none"> <input type="checkbox"/> Will my money last through retirement? <input type="checkbox"/> Do I need long-term care insurance? <input type="checkbox"/> What are my retirement investment options? <input type="checkbox"/> How do I manage all my retirement plans? <input type="checkbox"/> What should I consider before claiming social security? <input type="checkbox"/> What should I do with my employer retirement plan? <input type="checkbox"/> Since I am retiring soon, what do I need to do now? 	<p>REQUEST INFORMATION</p>
<p>EDUCATIONAL PLANNING</p>	<ul style="list-style-type: none"> <input type="checkbox"/> How much should I save for college? When should I start planning? <input type="checkbox"/> Will I qualify for financial aid? Where do I start? <input type="checkbox"/> What are my college savings options? 	<p>Click Here to Learn More</p>
<p>LIFE EVENTS</p>	<ul style="list-style-type: none"> <input type="checkbox"/> How do we manage our finances after getting married? <input type="checkbox"/> What happens to my 401(k) when I change jobs? <input type="checkbox"/> What are my options if I am laid off? <input type="checkbox"/> I am getting divorced. What happens to my assets? <input type="checkbox"/> How do I help my recent college grad transition into the workforce? <input type="checkbox"/> What do I do when a loved one dies? 	<p>Click Here to Schedule Appointment Now</p>
<p>ELDERCARE</p>	<ul style="list-style-type: none"> <input type="checkbox"/> How does Medicare work? <input type="checkbox"/> What should I look for in a nursing home? <input type="checkbox"/> How do I cope with Alzheimer's disease? <input type="checkbox"/> What happens if I have to care for my parents? 	
<p>ESTATE PLANNING</p>	<ul style="list-style-type: none"> <input type="checkbox"/> What should I know about estate planning? <input type="checkbox"/> How do I protect my estate from taxes? <input type="checkbox"/> Will my family be secure if something happens to me? <input type="checkbox"/> How do I create a legacy for my children? <input type="checkbox"/> Can I provide for my favorite charity when I am gone? <input type="checkbox"/> What will my survivors need to know? 	
<p>FINANCIAL BASICS</p>	<ul style="list-style-type: none"> <input type="checkbox"/> How do I keep my records safe and organized? <input type="checkbox"/> How do I do a better job budgeting? How do I reduce my debt? <input type="checkbox"/> How do I teach little kids about money? <input type="checkbox"/> How do I help a young adult establish a financial strategy? <input type="checkbox"/> How do I have financial discussion with family? 	<p>Todd Hoffman, CFP®, CPM® 600 Cleveland St., Suite 1150 Clearwater, FL 33755 727. 351. 5323</p>