HOFFMAN
PRIVATE WEALTH GROUP
at Steward Partners

2022 Best-In-State Wealth Advisors
Todd M. Hoffman, CFP®, CPM®

I have been named to the 2022 edition of the *Forbes* list of Best-In-State Wealth Advisors. The list recognizes top financial advisors at banks, brokerages, custodians, insurance companies, clearing houses and others from across the U.S.
This year's Best-In-State Wealth Advisors list spotlights over 2,000 top-performing advisors across the country who were nominated by their firms – and then researched, interviewed and assigned a ranking within their respective states.

Unlike other advisor rankings, SHOOK is not a “robo-ranker” – numbers such as production and assets don’t tell the whole story, especially when much of the data is self-reported. SHOOK Research creates rankings of role models – advisors that are leading the way in offering best practices and providing a high-quality experience for clients. A focus on both quantitative and qualitative factors, including telephone and in-person meetings, is imperative.

This achievement would not have been possible without your continued trust and support. Milestones like this serve to reinforce my belief that putting my clients – you – first is still the best way to do business.
As always, please contact me if you have any questions or would just like to discuss your portfolio.

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Senior Portfolio Management Director
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